



VERIFICATION OF ACCREDITED INVESTOR STATUS

Rule 501 of Regulation D · Securities Act of 1933 · completed by the investor's licensed third-party verifier

DATE _____ NAME OF INVESTOR _____ (the "Investor")

I am a:

- | | | |
|--|---------------------|------------------|
| ☐ licensed attorney | Jurisdiction: _____ | License #: _____ |
| ☐ licensed accountant | Jurisdiction: _____ | License #: _____ |
| ☐ registered broker-dealer | Jurisdiction: _____ | License #: _____ |
| ☐ registered investment advisor | Jurisdiction: _____ | License #: _____ |

I am in good standing in the jurisdiction(s) listed above and all other jurisdictions in which I might hold a license. I hereby confirm that the Investor is an "accredited investor", as defined in Rule 501 of Regulation D of the Securities Act of 1933.

In conducting the analysis, I reviewed information provided by the Investor, including certifications as to certain information and supporting documentation that the Investor provided to me. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in conducting this analysis.

I am pleased to confirm that the Investor has been verified as an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933.

Additional notes (optional):

- ☐ There are no additional pages attached to this letter.
- ☐ There are _____ additional pages attached to this letter. Please reference them for additional information.

Sincerely,

(sign here)

(print name)